

Mining Industry Service Business for Sale Perth



For Sale

Location: **Perth**
Asking: **\$3,500,000**
Type: **Services-Other**

Mining Services Dredging Solutions Provider Net Profit +\$900,000 (2023).

Providers of specialised dredging solutions servicing the mining industry and the marine sector.

Operating purpose built high-spec machines that are capable of operating in the harshest environments ensure this business is the preferred service provider for many of Australia's largest mining and industrial companies.

Similar machines are not readily available in Australia which creates a significant barrier to entry for competitors and ensures an extensive pipeline of ongoing work.

The owners have proactively designed, built, and employed specialist equipment to meet their clients' requirements. Ingraining them as the preferred service provider for their client's operations.

Key features:

- Long term niche service provider to the expansive mining and industrial sector.
- Purpose built specialised equipment, difficult to replicate.
- Large pipeline of ongoing work.
- Extensive list of Plant & Equipment to support operations included in the sale.
- Intellectual property including the dredge(s) and screening plant designs to be included in the sale.
- Huge opportunity to grow the business.

Financials:

Revenue
\$1.73m (2023)

Profit
+\$900,000 (2023)

Plant and equipment are conservatively valued at \$2.2m and included in the sale price.

Total Sale Price: \$3,500,000 (includes \$2.2m in equipment)

For a full Information Memorandum, use this link to complete the confidentiality agreement -
<https://forms.gle/iyY4dFupaMSZaVrt5>

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