



For Sale

Location: **NSW**

Asking: **Expressions of Interest closing 17 October 2024**

Type: **Tourism/Leisure**

UNDER CONTRACT - Outstanding Facilities Management Company Revenue \$33m, EBITDA \$8m

Leading Australian Facilities Management Business, more than 450 sites serviced. Multiple ISO accreditations.

Business Highlights:

- 2024 Revenue of \$33.03m with EBITDA \$8.05m
- Industry leader established over 40 years ago
- Long term management team in place with one owner willing to stay on
- 650 plus highly trained staff spread over 462 sites
- Diverse client base with dual income streams
- Includes own IP software for workforce management
- Multiple ISO accreditations
- Reputation for excellence Established brand with a reputation for quality, reliability, and innovation in the facilities management industry
- Scalable operations significant potential for expansion within existing markets with an in-house A1 grade monitoring centre

Financial Overview:

Sales:

FY2024 \$33,033,106
FY2023 \$34,147,985
FY2022 \$39,740,551

EBITDA:

FY2024 \$8,057,479
FY2023 \$9,092,941
FY2022 \$7,481,318

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