



For Sale

Location: **Brisbane**
Asking: **Expressions of Interest**
Type: **Services-Professional**

Specialist Defence & Critical Infrastructure Consultancy | Brisbane | Net Profit \$315,216

Small scale Defence/CI sector consultancy presenting as a lucrative M&A opportunity for a large scale professional services firm, PE firm, critical infrastructure owner/operator or security company.

The Australian defence & critical infrastructure sectors are experiencing unprecedented levels of government and private sector activity as a result of changes in legislation and an increasingly uncertain geopolitical landscape, resulting in billions of dollars in government and private sector spending. This manifests as a compelling, national growth opportunity for a large scale professional services firm, PE firm, critical infrastructure owner/operator, or security company seeking to acquire or develop a footprint in this important market.

About the Business

Well established, high-growth Brisbane based specialist defence and critical infrastructure consultancy firm trading since 2018 with a growing team of 5 qualified, highly skilled and experienced security and engineering professionals. The firm boasts a strong track record of success supporting Australia's critical infrastructure, energy, resources, utilities, aviation, data centres and defence industry sectors for a selection of loyal, marquee clients.

Enviably project portfolio and service offering positioning the company as a Trusted Advisor to some of the most well respected, recognisable and important national security and critical infrastructure industry participants in the country.

Recording healthy YoY profit margins and revenue growth, together with low overheads now has never been a better time to seize this amazing M&A opportunity and secure a piece of the multi-billion-dollar 2032 Olympics, defence and critical infrastructure sectors.

2025 Figures

Sales \$1,065,518

Net Profit: \$315,216

Contact:

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