



For Sale

Location: **Adelaide**
Asking: **Expressions of Interest closing 10 July at 5pm**
Type: **Services-Other**

Diversified Mechanical Engineering Business | Regional SA |\$6,5mil Sales FY25

An established specialist providing heavy mechanical engineering, diagnostics, and overhaul services to a diversified industrial and transport client base in Regional South Australia.

The business has a multi-decade trading history, strong recurring revenue, capable management depth, and genuine growth optionality across adjacent service lines.

Why this opportunity stands out

- Multi-decade continuous regional operation with established market position
- Multi-segment service capability revenue diversified across distinct customer types
- Specialised equipment and workshop infrastructure not easily replicated
- Skilled tradesperson workforce with relevant licences and accreditations
- Long-standing blue-chip and commercial customer relationships
- Documented systems and middle management supporting structured handover
- Healthy margin profile with consistent profitability
- Identifiable growth levers in adjacent service lines and capacity expansion
- Revenue for 2025 \$6,512,624 and \$4,932,052 for 2026 (10 months annualised)
- EBITDA for 2025 \$698,342 and \$681,608 for 2026 (10 months annualised)

Growth Opportunities

The business is profitable and stable in its current configuration, and an incoming owner with the capacity to support in expansion can realise identifiable upside. Specific levers include:

- Workshop and workforce capable of absorbing meaningful additional throughput without significant capital outlay
- Existing equipment and capability set support natural extension into adjacent service lines not currently pursued
- Scope to extend mobile and on-site service offering into neighbouring regional markets
- Long-standing customer relationships with scope to deepen contracted recurring revenue and broaden service mix

Contact:

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Business Brokers Network
Australia
Broker Ref: 25874



Suited to

- Strategic acquirers in mechanical engineering or industrial services seeking regional capability
- Sector-experienced operators expanding into South Australia
- Management buy-in candidates with private equity or high-net-worth backing

Sale Price: Expressions of Interest closing 10 July at 5pm

To access this business's Confidential Information Memorandum, please copy and paste the link below into your web browser, complete the Non-Disclosure Agreement, and our brokers will contact you accordingly.

<https://www.mbs-public.com/public/6bf24208-9942-42b1-9dc1-4a3d4dd2b8ec/ca>

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