



## For Sale

Location: **Sydney**  
Asking: **Price on Application**  
Type: **Construction**

### Established High-Performing Civil Infrastructure Contractor | Excess of \$18.5M

A rare opportunity exists to acquire a profitable and well-established civil construction business operating within a high-growth infrastructure and development market.

The business delivers a broad range of civil contracting services across infrastructure, land development and related construction sectors. Supported by a strong reputation for project delivery, experienced personnel and established industry relationships, the company has secured a solid market position and a substantial forward pipeline of work.

With proven operational systems, an experienced workforce and a significant fleet of plant and equipment, the business offers a compelling platform for continued expansion.

#### Business Highlights

- Established civil contractor with a demonstrated history of successful project delivery
- Strong forward order book providing visibility of future revenue
- Transport for NSW prequalified contractor for Roadworks
- Diverse client base across public and private sector markets
- Owned plant and equipment fleet with an estimated market value exceeding \$4M
- Experienced management and operational team in place
- Established safety, quality and compliance systems
- Strong industry relationships and repeat business opportunities
- Positioned to benefit from ongoing infrastructure spending, urban growth and development activity

#### Financial Overview

- Annual revenue in excess of \$18.5M
- EBITDA in excess of \$3M
- Strong pipeline of contracted and recurring project opportunities

The business has consistently delivered solid financial performance, supported by disciplined project execution, repeat client engagement and effective cost management.

#### Growth Opportunities

Potential exists to further expand operations through:

- Increased project capacity
- Geographic expansion
- Additional service offerings
- Strategic customer acquisition
- Participation in larger infrastructure and development programs

This opportunity would suit:

- Civil and infrastructure contractors seeking scale and market expansion
- Construction groups pursuing strategic acquisitions
- Businesses seeking an experienced workforce, operational systems and established client relationships
- Private acquirers or funding groups seeking a proven operating platform with future growth potential

### Contact:

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Business Brokers Network  
Australia  
Broker Ref: 25945



#### Sale Details

The business is offered for sale on a Price on Application (POA) basis.

For a full Information Memorandum, copy and paste this link to complete the confidentiality agreement

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<https://www.mbs-public.com/public/51bce253-2b85-4e2a-b3ed-213fbc79258/ca>

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