

Demolition & Waste Processing Business for Sale Sydney



PROJECT
TITAN
INTEGRATED DEMOLITION &
WASTE PLATFORM

22%
CAGR

\$15M+
ASSETS

EXPRESSIONS OF INTEREST
INVEST IN A SCALABLE, ESSENTIAL INFRASTRUCTURE BUSINESS

BUILT FOR SCALE.
POSITIONED FOR GROWTH.

- > DIVERSIFIED REVENUE STREAMS
- > STRONG OPERATING PERFORMANCE
- > ESSENTIAL SERVICE, RESILIENT DEMAND
- > SIGNIFICANT GROWTH OPPORTUNITY

FULLY INTEGRATED PLATFORM

DEMOLITION > MATERIAL TRANSPORT > PROCESSING & RECYCLING > RECOVERED MATERIALS > DISPOSAL & LANDFILL > ENVIRONMENTAL STEWARDSHIP

CONFIDENTIAL | NOT FOR DISTRIBUTION

For Sale

Location: **Sydney**
Asking: **Expressions of Interest**
Type: **Services-Other**

Vertically Integrated Demolition & Waste Processing Group | \$22M+ Revenue | Strong Margins |

A vertically integrated demolition, waste processing, and skip bin collection group is being offered for sale as a going concern. The group comprises three complementary businesses that together form a complete demolition-to-recycled-materials value chain a rare platform acquisition opportunity in the Australian industrial services sector.

Established over 6 years with a combined workforce of 6070 employees, the group has demonstrated exceptional growth, increasing combined revenue from approximately \$12 million to over \$22 million in the past three financial years.

Combined revenue exceeding \$22 million with a three-year compound annual growth rate of approximately 22%. EBITDA margin above 25% and improving, supported by vertical integration and operational scale. \$15 million+ in plant, equipment, and infrastructure including a purpose-built waste processing facility with significant capacity headroom.

Three revenue streams commercial demolition, waste processing and resource recovery, and skip bin hire and waste collection providing diversification and cross-selling advantages. Strong forward pipeline underpinned by sustained infrastructure investment and growing demand for recycled construction materials.

The principals are exploring succession and portfolio consolidation options following a period of sustained growth. Expressions of Interest Serious enquiries only. Indicative pricing available upon execution of a Confidentiality Deed.

All enquiries managed exclusively through CBS Business Brokers & Advisory.

Contact:

Adam Figueira
0406 622 790

aubizbuysell.com.au/133150

Business Brokers Network
Australia
Broker Ref: 25800.1

