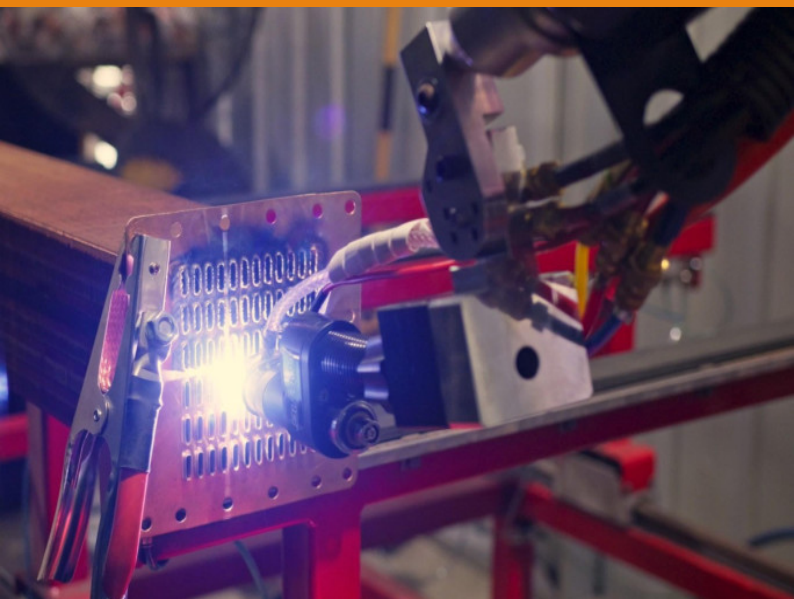


Exceptional Engineering and Manufacturing Business for Sale Queensland



For Sale

Location: **QLD**
Asking: **\$7,200,000**
Type: **Manufacturing**

Exceptional Australian Engineering and Manufacturing Acquisition Opportunity

This opportunity comprises the acquisition of 100% of the shares in a substantial Southeast Queenslandbased engineering & manufacturing business specialising in the design, manufacture, repair & reverse engineering of critical cooling systems & associated components.

Operating 100% under management

Established in 2009, this family-owned Australian business has developed an outstanding reputation for technical expertise, manufacturing quality, reliability & responsive service.

The business has operated 100% under management since November 2024, following the passing of its owner.

Established People, Systems & Infrastructure - An experienced General Manager & established management team oversee day-to-day operations, providing an incoming owner with a proven management structure & a significantly reduced reliance on owner involvement.

2026 - Revenue \$10,377,522 and EBITDA \$1,293,764

2025 - Revenue \$9,738,620 and EBITDA \$1,610,716

2024 - Revenue \$9,819,729 and EBITDA \$2,009,202

2023 - Revenue \$9,699,947 and EBITDA \$1,760,819

2022 - Revenue \$9,610,277 and EBITDA \$1,872,747

Essential Products & Services - These products & services are operationally critical. Equipment failure can result in costly downtime, production delays & lost revenue, making technical capability, product quality & rapid turnaround essential purchasing considerations. Demand is supported by a combination of recurring weekly sales to its well established account holders & replacement, repair project-based requirements. This provides the business with multiple revenue drivers & reduces its dependence on any one form of activity.

Contact:

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Business Brokers Network
Australia
Broker Ref: 26291



Substantial Barriers to Entry - Few Australian businesses offer a comparable combination of engineering expertise, reverse-engineering capability, manufacturing capacity, quality and responsive service. Significant capital expenditure & restructuring over the past 18 months have strengthened the business & positioned it for future growth. The modern premises provide substantial capacity to increase production without immediate relocation or major expansion, enabling an incoming buyer to pursue growth while limiting near-term expenditure on premises & infrastructure.

Multiple Pathways for Growth - The business presents considerable scope for expansion across new industries & geographical reach. Several growth initiatives are already being explored, providing an incoming buyer with a platform from which to accelerate development under the leadership of the established General Manager.

A Rare Acquisition Opportunity - This opportunity combines many of the characteristics sought by sophisticated business buyers & strategic acquirers. A very detailed CIM is available to approved interested parties.

FME EBITDA \$1,636,256.00 and Sale Price: Company Share Sale Price for 100% of the shares in the company: \$7,200,000

For the full CIM, copy & paste the link to complete the NDA- <https://www.mbs-public.com/y9cb3wk>

Dru