



For Sale

Location: **Sydney**
Asking: **\$7,400,000**
Type: **Construction**

Award-Winning Sydney-based Retail Fitout Specialist

An opportunity to acquire an established, award-winning interior fitout and construction business specialising in retail, airport retail, medical, hospitality and commercial environments.

Founded over 25 years ago and operating from New South Wales, the business has developed a strong reputation for delivering high-quality projects throughout Australia, particularly along the Eastern Seaboard.

The company provides a comprehensive design, construction and project-management service, coordinating building approvals, architects, designers, contractors, joinery, installation, certification and handover. Its compact and experienced team is structured to manage multiple projects simultaneously, serving major brands and repeat commercial clients.

Key Selling Points:

- More than 25 years of operating history and industry experience.
- Recognised reputation for quality workmanship, reliable delivery and professional project management.
- Specialist expertise across retail, airport retail, medical, hospitality and commercial fitouts.
- Established relationships with reputable clients, contractors, suppliers and industry professionals.
- Strong repeat-client and referral-based business potential.
- Capability to deliver projects ranging from smaller refurbishments to major, multi-million-dollar fitouts.
- Proven systems for design coordination, tendering, contractor management and project delivery.
- Scalable platform with opportunities to expand geographically, increase marketing activity and broaden service offerings.
- Established website, portfolio and brand presence to support continued business development.

Financial Snapshot:

The business offers an established operating platform with a diversified project portfolio, generating 2026 revenue of \$18.6 million and Adjusted EBITDA of \$2.08 million, with the potential to generate attractive returns for a suitably experienced buyer. Comprehensive financial information will be made available to qualified parties following execution of a confidentiality agreement and NDA.

Contact:

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Business Brokers Network
Australia
Broker Ref: 26457



Reason for Sale:

The owner is pursuing a planned transition and is offering an experienced buyer the opportunity to acquire and build upon a well-established business with a respected market position.

Serious buyers with construction, fitout, project-management or commercial property experience are invited to enquire. All discussions will be treated with strict confidentiality.

For the full CIM,copy & paste the link to complete NDA - <https://www.mbs-public.com/4rfy9kr>