



For Sale

Location: **NSW**
Asking: **\$15,000,000 + SAV**
Type: **Construction**

🏡 ; ESTABLISHED MODULAR DUPLEX & CONSTRUCTION BUSINESS | DIVERSIFIED OPERATIONS | GROWTH POTENTIAL

Price \$15,000,000

Revenue \$22,484,000

Adjusted Profits \$2,262,000

Lease 6 Months,

Options 2 X 5 Years

ESTABLISHED MODULAR DUPLEX & CONSTRUCTION BUSINESS | DIVERSIFIED OPERATIONS | GROWTH POTENTIAL

An outstanding opportunity to acquire a diversified construction business combining Class 1A modular duplex building with an established specialist building remediation and restoration division.

Operating across two complementary areas of the construction industry, this business offers a prospective purchaser an established platform spanning modular housing and specialist remedial construction.

The modular duplex division benefits from an existing sales funnel that generates work for the business, without the need for dedicated direct marketing of this division. Complementing this is an established remediation and restoration operation with experience delivering technically demanding projects across commercial, residential, heritage and industrial situational properties.

With diverse construction capabilities, an established project portfolio and opportunities to further develop both divisions, this is an appealing acquisition for an existing builder, construction group or industry operator seeking to expand and diversify.

🔑 KEY BUSINESS HIGHLIGHTS

Established construction business operating across two complementary divisions.

Class 1A modular duplex building division with an existing sales funnel generating work.

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Modular housing operations that do not rely on direct marketing by the business.

Established specialist building remediation and restoration capabilities.

Experience across residential, commercial, heritage and institutional construction projects.

Impressive portfolio of significant remediation and restoration projects.

Diverse technical capabilities spanning modular housing, structural repairs, facade remediation and heritage restoration.

Multiple avenues for potential growth and expansion across complementary construction markets.

Attractive opportunity for an established construction operator seeking diversification or an experienced purchaser looking to expand an existing operation.

MODULAR DUPLEX CONSTRUCTION

A key component of the business is its Class 1A modular duplex building division, providing an established presence within the modular housing sector.

The division benefits from an existing sales funnel that generates work, providing an established channel for project opportunities without the need for the business to actively market this side of its operations.

For an incoming purchaser, this presents an opportunity to acquire an existing modular construction operation and build upon its established model.

Potential opportunities include:

• Developing the existing modular duplex operation further.

• Exploring opportunities to expand capacity in line with demand.

• Leveraging the existing sales funnel and established work-generation process.

• Pursuing additional opportunities within the residential construction market.

• Exploring complementary construction opportunities to support future business growth.

SPECIALIST BUILDING REMEDIATION & RESTORATION

Complementing the modular homes division is an established specialist remediation and restoration operation, delivering solutions for complex building defects, structural deterioration and restoration requirements.

Services include:

• Concrete repairs and spalling rectification.

• Facade remediation, upgrades and restoration.

• Waterproofing systems and membrane installation.

• Structural repairs and building defect rectification.

• Brick repointing, masonry repairs and heritage restoration.

• Lintel replacement, crack stitching and structural stabilisation.

• Window and door restoration, fire sealing and associated remedial works.

• Building adaptations, upgrades and specialist restoration projects.

IMPRESSIVE PROJECT PORTFOLIO

The remediation and restoration division has undertaken significant projects involving recognised buildings and sites, including QT Hotel, Carriageworks Redfern, White Bay Power Station, Fort Street Public School and Kurraba Residences.

Project experience includes large-scale facade works, structural concrete repairs, complex heritage restoration and the rectification of significant building defects.

This history demonstrates the specialist expertise and technical capabilities required to undertake demanding construction and restoration projects.

GROWTH & EXPANSION POTENTIAL

The combination of modular duplex construction and specialist remediation services provides a purchaser with opportunities to develop the business across multiple construction markets.

Potential growth strategies include:

Building on the existing modular homes sales funnel and project opportunities.

Expanding relationships with builders, developers and other construction industry participants.

Pursuing additional commercial, residential and heritage remediation projects.

Increasing business development activity within the remediation division.

Exploring opportunities to increase operational capacity and project utilisation.

Leveraging the complementary nature of both divisions to support the continued development of the business.

For an established operator, the opportunity lies in acquiring a diversified construction business with existing operations, specialist capabilities and scope to pursue further growth.

WHO IS THIS OPPORTUNITY SUITED TO?

This acquisition may appeal to:

• Modular home and duplex builders seeking to expand their operations.

• Established construction companies looking to diversify their service offering.

• Property developers seeking exposure to modular housing.

• Remedial construction specialists looking to broaden their operations.

• Experienced industry operators seeking an established business with multiple avenues for development.

' THE OPPORTUNITY

Established modular duplex building operations.

An existing sales funnel generating work for the modular division.

Specialist remediation and restoration capabilities.

An impressive portfolio of significant construction projects.

Diversified operations with opportunities for further development.

An opportunity to acquire an established, diversified construction business combining modular duplex building with specialist remediation and restoration expertise.

For further information, contact Dani Rifai on 0411 870 977

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