



For Sale

Location: **QLD**
Asking: **Expressions of Interest Closing 30 November 2026**
Type: **Construction**

Specialist On-Site Machining Business - Bowen Basin Mining Sector

This is a rare chance to acquire a strong-performing specialist engineering business with a 17-year track record servicing major mining operations across the Bowen Basin. The business is known for safety, precision and meeting critical shutdown deadlines, and delivers on-site and in-house machining services to major mining clients.

Key Selling Points

- Exceptional profitability: EBITDA margins have stayed consistently above 35% and passed 40% in peak trading.
- Established client base: Long-standing relationships with major Bowen Basin operators bring in repeat shutdown work.
- Respected market position: The business is recognised for superior workmanship, sound technical advice at the planning stage and reliable delivery to tight timeframes.
- Mine-site compliant fleet: Mobile line boring units are configured for in-pit shutdowns, and several are fully self-sufficient with 40KVA gensets and air compressors.
- Well-equipped workshop: The workshop handles line boring, machining, fitting, welding, NDT crack testing, crack repairs and fabrication, with 24-hour coverage.
- Skilled team in place: The team are all trade-qualified technicians, holding current inductions across major Bowen Basin sites.
- Clear upside: The owner has deliberately reduced his workload, leaving room to rebuild previous revenue levels quickly.

Financial Snapshot

Annual revenue has ranged between \$6 million and \$9 million over the past two years, with EBITDA between \$2.2 million and \$4.0 million. Full financials and the Information Memorandum are available to qualified buyers once they sign a Non-Disclosure Agreement.

Reason for Sale

After 17 successful years, the owner has decided now is the right time to hand over the business. This lets him pursue new ventures and spend more time with his young family. He is committed to a smooth handover and will stay on for six months to support the new owner, introduce key clients and make sure operations continue seamlessly.

Contact:

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Broker Ref: 26597



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To access this business's CIM, please copy & paste the link below to complete the NDA & our brokers will contact you accordingly - <https://www.mbs-public.com/2p2zwaw>