



For Sale

Location: **NSW**
Asking: **\$6,000,000**
Type: **Transport/Automotive**

EBITDA \$1.23M | Freight & Logistics | \$4M+ Assets | Strategic Acquisition

An established Australian freight and logistics business generating over \$10 million in annual revenue, with substantial fleet assets, strong earnings growth and an experienced operational team.

Operating for more than 50 years, the business provides regional freight distribution and interstate linehaul services across the eastern seaboard. Its established freight network, diversified customers and multi-depot infrastructure present a compelling opportunity for an existing transport operator seeking immediate expansion.

Key Acquisition Highlights

- \$10.19M FY2026 revenue approximately 30% growth since FY2024.
- \$1.23M FY2026 adjusted profit calculated after allowances for replacement owner wages and commercial property rent.
- Approximately \$4.1M in fleet and plant assets included in the sale.
- Diversified customer base across general freight, construction, agriculture and beverage industries.
- Experienced workforce and management supporting day-to-day operations and reduced owner dependency.
- Established multi-depot network supporting regional distribution and interstate freight movements.

Strategic Growth Opportunities

- Increase route density and backloading through integration with an existing freight network.
- Consolidate administration, procurement and fleet management to capture operational efficiencies.
- Expand freight volumes through cross-selling to an established customer base.
- Leverage existing depots, workforce and fleet capacity to support further geographic expansion.

Ownership & Sale Details

The company has been operating under one family since inception and owners now looking to retire. A short structured handover is available to ensure smooth transition.

Contact:

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Business Brokers Network
Australia
Broker Ref: 26618



The business operates from leased premises and vendor-owned properties, with new commercial leases proposed for the latter. The sale includes the operating fleet and associated plant and equipment; freehold properties are excluded.

Why Acquire This Business?

An established operator can acquire immediate freight volumes, regional market presence, experienced personnel and significant transport assets without the time and cost of building a comparable network organically.

Asking Price: \$6,000,000 Including Fleet & Plant and Equipment

Business sold as a going concern

For a full Information Memorandum, copy and paste the following link into your web browser to complete the confidentiality agreement - <https://www.mbs-public.com/359yw89>