Metal Fabrication & Engineering Business for Sale Brisbane



For Sale

Location: **Brisbane**
Asking: **$6,650,000**
Type: **Manufacturing**

$1.99M EBITDA | Metal Fabrication & Engineering Business | SE QLD

An outstanding opportunity to acquire a highly profitable, established metal fabrication and engineering business servicing major government, infrastructure and industrial clients throughout Queensland.

$1.99M EBITDA | $8.32M Revenue | $9.53M Projected FY2027 Revenue | Queensland Rail Contract | Government Supplier Accreditations | Established Management Team

With specialist accreditations, longstanding customer relationships and an experienced management team, the business offers an attractive acquisition opportunity for strategic buyers and industry operators.

Key Strengths

- FY2026 normalised EBITDA of $1.99 million, representing a 24% margin.

- FY2027 projected revenue of $9.53 million and EBITDA of $2.31 million.

- Department of Transport and Main Roads preferred supplier registration.

- ISO 9001, ISO 14001 and ISO 45001 certifications.

- Queensland Rail Authority to Mobilise Category 2.

- Experienced management team and 22 employees.

- No existing equipment finance leases or outstanding loans.

- Specialising in precision sheet metal fabrication, structural steel work, engineering and installation, the business services rail, transport infrastructure, mining, energy, construction and industrial sectors. Capabilities include laser cutting, press brake forming, specialist welding and complex fabrication. Established customers include Department of Main Roads, - Queensland Rail, Hitachi Rail, Queensland Police Service, Urban Utilities and Ventia.

Management and Workforce

An established General Manager, Workshop Manager and Site Manager support operations, complemented by qualified fabricators, boilermakers, approved welders and specialist operators. Several employees have 1525 years' service.

Contact:

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or 1300 577 297

aubizbuysell.com.au/135251

Business Brokers Network Australia
Broker Ref: 26674

Financial Performance

FY2024 - Revenue $8.44M & Normalised EBITDA $1.78M

FY2025 - Revenue $7.17M & Normalised EBITDA $926K

FY2026 - Revenue $8.32M & Normalised EBITDA $1.99M

FY2027 Projected - Revenue $9.53M & Normalised EBITDA $2.31M

Growth Opportunities

- Capitalise on secured Queensland Rail work.

- Expand government and infrastructure contracts.

- Capitalise on Queensland's transport infrastructure growth and Brisbane 2032 opportunities.

- Increase commercial fabrication and installation services.

Asking Price: $6,650,000 Includes: Goodwill, plant and equipment.

Premises: Two adjoining leased industrial facilities

For the full CIM,copy & paste the link to complete the NDA - https://www.mbs-public.com/kdzvsaj